

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923

03 APR -8 AM 7:21

March 27, 2003



03007909

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549

SUPP -

Attention: Filings/Listings

Dear Sirs:

PROCESSED

APR 16 2003

THOMSON
FINANCIAL

Re: Exemption # 82-4009- Annual & Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of an Annual and Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION

Per: J. Allan Ringler

JAR/cd

Encl.

220 4/14



INC.

Notice of Record & Meeting Dates

New ☒Change ☐

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French

Address: 4th Floor, 56 Temperance Street, Toronto, Ontario, M5H 3V5

Telephone: 416-361-0737

Contact Name: J. Allan Ringler

Transfer Agent FINS: T887

Name Equity Transfer Services Inc.

Telephone: 416-361-0152

Address: 120 Adelaide Street West, Suite 420, Toronto, Ontario, M5H 4C3

Contact Name: Jennifer Tan

Proxy Type

☒ Management
☐ Dissenting

Meeting Type

☒ Annual ☒ Special
☐ General ☐ Extraordinary

Material Distribution Type

☐ Form C holders only
☒ All holdersRecord Date 2003 05 14
Meeting Date 2003 06 27
Material Mail Date 2003 05 16

Payment for Publication

☒ Payment enclosed☐ To be invoiced
(Transfer Agents only)

CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

of publications at \$91.50 per publication

\$ 93.00

Plus 7% GST

\$ 6.51

CDS INC.'s QST Registration Number

1 0 1 8 7 6 7 2 2 4

or 15% HST (Nfld, NS, NB residents only)

\$

Subtotal

\$ 99.51

Plus 7.5% QST (Quebec residents only)

\$

Total payment enclosed

\$ 99.51

Authorized Signature for Invoicing (Transfer Agents only)

CUSIP

Voting Status

Y/N

Security Description

Common

8 2 0 0 1 L - 1 0 - 0

Y

Early Search (Determination of Intermediaries)

Send Early Search report to ☒ Transfer Agent ☐ Issuer ☐ Other (Statutory Declaration required)Send via ☐ Mail ☐ Courier (Collect) ☒ SSS Envelope System☐ Fax #Shareholder Communications Intermediary Register
(Nominee Register)☐ Send a copy

Proxy Related Material

Will be distributed by

☒ Transfer Agent☐ Issuer☐ Other

Holders of Record

Send Holders of Record and Omnibus Proxy to ☒ Transfer Agent ☐ Issuer ☐ Other (Statutory Declaration required)Send via ☐ Mail ☐ Courier (Collect) ☒ SSS Envelope System

This Notice and Request for services is authorized by:

☐ Transfer Agent ☒ Issuer☐ Third Party

Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

J. Allan Ringler

Title

Signature

March 27-2003

Date

DOC166 (11/2001) front